

### Wah Wo Holdings Group Limited

#### IPO Offering Summary

Issuer	: Wah Wo Holdings Group Limited
Listing	: Main Board of the Hong Kong Stock Exchange
Stock Code	: 9938.HK
Business	: The group is a contractor engaged in façade works with a focus on window in Hong Kong. Façade works can be classified into window, window wall system, curtain wall system and other façade members. The group was principally provided design and build services for new buildings and renovation services for built premises.
Type of Transaction	: IPO
Offer Price Range	: HK\$0.50- HK\$0.54 per Share
Total No. of Offering Shares	: 250,000,000 Shares, representing 25% of total shares outstanding post IPO,
Type of Offering	: International Placing – 90% HKPO – 10% (Subject to reallocation)
Placing Shares	: 225,000,000 Shares (Subject to reallocation)
Indicative Deal Size	: HK\$125.0-HK\$135.0m
Indicative Market Cap	: HK\$500m-HK\$540m
Board Lot	: 5,000 Shares
Lock up period	: Controlling shareholder: 6 months
Transaction Cost	: Brokerage 1% SFC transaction levy 0.0027% HKEx trading fee 0.005%
Use of Proceeds	: To be used for satisfying the surety bond requirements of the awarded projects at Muk Tai Street and Sassoon Road – 39.6%;  Payment of the upfront costs of our awarded projects at Sin Fat Road and Sassoon Road and other potential new projects - 39.8%;  To be used for further expansion of the project management team, design team and supporting staff and also rent a new office - 14.5%;  General working capital – 6.1%
Underwriters	: Sole Sponsor: First Shanghai Capital Limited Joint Lead Manager: Quasar Securities Co., Limited
Timetable	: Book building: 31 December 2019 – 7 January 2020 (Subject to book runners) HKPO: 31 December 2019 – 7 January 2019 (12:00 noon) Expected price determination & allocation: 8 August 2018 (Pacific Time Zone) Settlement: 16 January 2020 Expected listing date: 17 January 2020

- End -

**IMPORTANT**

This information and communication provided by Orient Securities Limited (“OSL”) is indicative only. It does not and will not constitute an offer to sell or a solicitation of an offer to buy securities nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or other jurisdiction and are being offered and sold in reliance upon an exemption form, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable state or local securities laws. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. There will be no public offering of securities in the United States. Information about the securities or the issuer described herein is not complete and you should always refer to the offering circular (which can be obtained from your OSL sales representative) for further information when making investment decisions. None of OSL or its affiliates makes any express or implied representation or warranty regarding the securities and its issuer mentioned herein, and none of OSL or its affiliates will be liable for any loss or damage arising out of any person's use of this information.

This email communication is confidential and intended for the sole use of the person or recipient to whom it is provided by us. Reproduction or dissemination of this email or the related offering information to any person other than the recipient is unauthorized, and any disclosure of any of its content without the prior written consent of OSL and the issuer is prohibited. By receiving this email you agree to comply with the restrictions set forth above and in the related offering circular.

This information is confidential and, in the United States, solely for the use of the qualified institutional buyer to which it is addressed and its advisors. Transmission, re-transmission or distribution to any other person is prohibited.

This communication is neither an offer to sell nor a solicitation of an offer to buy any securities, nor shall there be any sale of the securities in any jurisdiction in which such offer or sale would be unlawful.

You have accessed this message on the basis that you are a person into whose possession this message may be accessed in accordance with the laws of the jurisdiction in which you are located.

This communication has been made available to you in electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of transmission and consequently, none of OSL or any of their employees, representatives or affiliates accepts any liability or responsibility whatsoever in respect of any discrepancies between the electronic format and the hard copy version.

ANY DISCLAIMERS OR OTHER NOTICES THAT MAY APPEAR BELOW ARE NOT APPLICABLE TO THIS COMMUNICATION AND SHOULD BE DISREGARDED. SUCH DISCLAIMERS OR OTHER NOTICES WERE AUTOMATICALLY GENERATED AS A RESULT OF THIS COMMUNICATION BEING SENT VIA BLOOMBERG OR ANOTHER E-MAIL SYSTEM.