

Cirtek Holdings Limited
IPO Offering Summary

Issuer	: Cirtek Holdings Limited (常達控股有限公司) (the “Company”)
Listing	: Main Board of The Stock Exchange of Hong Kong Limited
Stock Code	: 1433.HK
Type of Transaction	: Initial Public Offering
Sole Sponsor	: Elstone Capital Limited
Joint Global Coordinator, Joint Bookrunner & Joint Lead Manager	: Elstone Securities Limited I Win Securities Limited
Total Number of Global Offering Shares	: 500,000,000 Shares (100% primary, representing 25% of total shares outstanding post IPO with up to 15% Over-allotment Option)
Initial Offer Structure	: 50,000,000 Shares (10% of total Offering Shares, subject to Re-allocation and Clawback) 450,000,000 Shares (90% of total Offering Shares, subject to Re-allocation and Clawback)
Indicative Deal Size	: HK\$125m to HK\$145m (Pre-shoe) HK\$143.8m to 166.8m (Post-shoe)
Indicative Market Cap	: HK\$500m to HK\$580m (Pre-shoe) HK\$518.8m to HK\$601.8m (Post-shoe)
Offer Price Range	: HK\$0.25 to HK\$0.29 per Share
Transaction Cost	: Brokerage 1% SFC transaction levy 0.0027% HKEx trading fee 0.005%
Board Lot	: 10,000 Shares
Expected Timetable	: Bookbuilding*: 27 Feb 2020 – 4 Mar 2020 (5:00 PM, may subject to early book close) Hong Kong Public Offer : 28 Feb 2020 – 4 Mar 2020 (12:00 noon) Price determination & allocation: On or around 4 Mar 2020 Announcement of allotment results: 11 Mar 2020 Listing date: 12 Mar 2020

*** The Joint Bookrunners reserve the right to adjust the period for International Placing Bookbuilding.**

PHIP link in the HKEX website:

Chinese : https://www1.hkexnews.hk/app/sehk/2019/100982/documents/sehk20022401030_c.pdf

English : <https://www1.hkexnews.hk/app/sehk/2019/100982/documents/sehk20022401031.pdf>

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