

EDENSOFT HOLDINGS LIMITED
SHARE OFFER

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Offering Summary:

Issuer:	Superland Group Holdings Limited (the “Company”)
Listing:	The Main Board of The Stock Exchange of Hong Kong Limited
Role of Orient Securities Limited	Join Lead Manager
Stock Code	368.HK
Offer Price	HK\$0.63 – 0.69
Board Lot	4,000 Shares
Offering Structure (subject to reallocation)	Total: 200,000,000 Shares
	Placing Shares: 180,000,000 Shares
	Public Offer Shares: 20,000,000 Shares
Transaction Fee	Brokerage Fee of 1%, SFC Transaction Levy of 0.0027% and Stock Exchange Trading Fee of 0.005%
Business	The company are an established contractor based in Hong Kong with over 15 years of operating history providing fitting-out services and repair and maintenance services with the qualifications as a registered electrical contractor, registered sub-contractor and registered minor works contractor in Hong Kong.
Use of Proceeds	<ul style="list-style-type: none"> • approximately 36.7% of the net proceeds (approximately HK\$30.9 million) for payment of Upfront Costs for new projects; • approximately 53.3% of the net proceeds (approximately HK\$44.9 million) for obtaining surety bonds; and • approximately 10.0% of the net proceeds (approximately HK\$8.4 million) for general working capital of our Group.
Expected Timetable	<ul style="list-style-type: none"> • Public Offering Period: 30 June 2020 to 6 July 2020 • Placing Offering Period: 30 June 2020 to 10 July 2020 • Allotment result: 16 July 2020 • Listing Date: 17 July 2020
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